FREY&LAU *Sexplore your senses*

Factors of Success

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Agent Meeting 2023

Factors of Success

AGENDA

MARKETS & PRODUCTS QUALITY & PRICE KNOW-HOW & INNOVATION STRATEGY & INVESTMENTS

FREY&LAU @

Markets & Products

FREY&LAU IS SERVING ATTRACTIVE MARKETS WITH FLAVOURS, FRAGRANCES & ESSENTIAL OILS

- For almost 200 years: family-owned company serving the market with excellent flavours, fragrances, essential oils and raw materials
- Huge global growth in consumption of packed foods as well as demand from consumers for natural (plant-based) and innovative flavour concepts as well as rising demand in vegan and/or ecologically certified (natural) cosmetic products
- Health and environmental consciousness is growing and changing the market – food as well as non-food products are more and more switching to natural ingredients
- Steady market growth, which is not generally linked to economic cycles
- FREY&LAU has a vast knowledge in nature for flavours, fragrances and essential oils







Quality & Price

IMPRESSING CUSTOMERS THROUGH HIGH QUALITY AND ATTRACTIVE PRICES

- Highly modern facilities with state-of-the-art equipment and high service level
 → reliability, customer-oriented, excellent quality
- Trained and qualified employees, great corporate responsibility
 - ightarrow short decision making processes
- Permanent raw material availability, long-term supplier relations and steady market updates
 → competitive prices for our customers
- Short delivery times, flexibility in production planning
 - ightarrow support our customers by just-in-time delivery and decrease his storage costs



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BENCH MARKS

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Know-How & Innovation

KNOW-HOW, INNOVATION AND SUSTAINABILITY AS DRIVING VALUES

- FREY&LAU has an extensive know-how on all product categories
- Highly innovative product range: from natural flavours and natural fragrance to CAPSO[®] technology and essential oils
- FREY&LAU is seeking its sustainability targets with the same effort as we are targeting economical goals through this strategy, future competitiveness is granted
- Potential of brand building through innovative flavour and fragrance concepts F&F only small percent of formula, but big impact on final product
- Unique flavour and fragrance concepts which fit customer brands and are accepted by the end user can secure a long-term business



BRAND BUILDING THROUGH INNOVATIVE F&F



Strategy & Investments

STRATEGIC LOCATION, CONTINOUS INVESTMENTS, LEADING GERMAN F&F HOUSE

- FREY&LAU as a leading German player in the flavour and fragrance industry
- Global outreach with export to over 90 countries worldwide
- High reputation with diverse customer base
- Strategically located near Hamburg's port to support a quick worldwide distribution
- Quick turnaround times and big storage capacities for raw materials and finished goods
- Investments in research and development: 5,8 % (part of turnover)
- Huge investments in technolgy, production, logistics and digitalization

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GLOBAL PLAYER WITH A HIGH REPUTATION

FREY&LAU ⁽²⁾ *explore your senses*

explore

senses

FREY + LAU GmbH

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Immenhacken 12 • 24558 Henstedt-Ulzburg • Germany T +49 (0) 4193 99 53 • F +49 (0) 4193 99 55 80 info@freylau.com **freylau.com**